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MEDIA ADVISORY

\$394 Million Construction Financing for Terra-Gen Power

Terra-Gen Power, LLC (Terra-Gen) has closed on \$394 million in financing for its 150 megawatt (MW) Alta Wind I project, also known as the Alta-Oak Creek Mojave Project (Project) located in Tehachapi, California.

The financing includes a seven-year construction and term loan, a bridge loan to the ITC cash grant from the US Department of Energy, and ancillary credit facilities. The proceeds of this financing will be used to complete construction of the 150 MW Project, which utilizes GE 1.5 SLE wind turbine generators, and to repay the pre-construction financing that closed in July 2009.

The Project represents the first phase of the Alta Wind Energy Center (AWEC), a 3,000 MW initiative and one of the largest wind developments in the country. The AWEC is underpinned by a 1,550 MW power purchase agreement to sell renewable energy to Southern California Edison (SCE). The Project will be constructed jointly by Wind Energy Constructors and Balfour Beatty and will begin delivering energy to SCE in early 2011. The Project will be the first project to interconnect to and utilize SCE's Tehachapi Renewable Transmission Project.

The Project is owned by California Highwind Power, a subsidiary of Terra-Gen. Terra-Gen, owned by affiliates of ArcLight Capital Partners, LLC (ArcLight) and Global Infrastructure Partners (GIP), is a United States-based leading renewable power generation company focused on wind, geothermal, and solar generation.

ArcLight is a leading energy investment firm with more than \$6.8 billion under management. GIP is a \$5.6 billion independent fund that invests in infrastructure assets worldwide.

For more information about the Project visit www.altawindenergycenter.com. For more information on Terra-Gen, please visit www.terra-genpower.com